## **IBEW 332 Pension Plan-Part B ELECTION AND ALLOCATION FORM** PARTICIPANT IDENTIFICATION (Print clearly in ink) SECTION A: Election Status - Allocation Percentages selected for (check ONE): Participant Status (check ONE): ☐ **Current** Balances ■ New Contributions **Both** Active Participant Retired Participant Last Name First Initial Social Security Number Street Address Date of Birth (Month - Day - Year) City ZIP Contact Telephone Number State Signature Date Bus Rep initials:

## SECTION B: FUND ALLOCATION SECTION (Print clearly in ink)

**I understand that:** I wish to move the balance of my account and all new contributions into the Funds selected. I may allocate all of my investments in one of the Funds, or a combination of Funds, provided that the allocation is in 1% increment and the total is equal to exactly 100%; **I hereby elect** to allocate from my account balance under the Plan and/or allocate from my future contributions, funds to be allocated in the following percentages:

INVESTMENT CHOICE (Effective 02/22/2019) (Elect percent for current balances and/or new contributions)	CURRENT BALANCES	NEW CONTRIBUTIONS
INDIVIDUAL MUTUAL FUNDS:		
I.B.E.WNECA Stable Value Fund	%	%
JP Morgan Core Bond R6 (JCBUX)	%	%
PIMCO Total Return Institutional Class (PTTRX)	%	%
MainStay MacKay Total Return Bond R6 (MTRDX)	%	%
Templeton Global Bond Fund R6 (FBNRX)	%	%
Dodge & Cox Stock Fund (DODGX)	%	%
Vanguard Institutional Index Fund (VINIX)	%	%
MainStay Large Cap Growth R6 (MLRSX)	%	%
Loomis-Sayles Small Cap Value N (LSCNX)	%	%
DFA U.S. Targeted Value I (DFFVX)	%	%
Vanguard Extended Market Index Fund (VIEIX)	%	%
American Funds EuroPacific Growth Fund R6 (RERGX)	%	%
Vanguard Total International Stock Index Admiral (VTIAX)	%	%
Prudential Retirement Real Estate Fund (PRREF)	%	%
SELF-DIRECTED ALLOCATION MODELS:		
Conservative Allocation Model	%	%
Managed Pool/Moderate Allocation Model	%	%
Aggressive Allocation Model	%	%
TOTAL ALLOCATION MUST EQUAL 100%	100 %	100 %